

Integrating an API integration with a hosted Document Review template

This document summarizes the [Developer Web Site](#) white paper [Rest API verification with hand-off to hosted upload](#)

Summary:

- Integration is simple, requiring only the proscribed set of changes listed below
- SheerID provides a custom branded, styled document upload and confirmation hosted pages, with customized instructions and relevant call to action options
- SheerID provides fully customizable HTML email generation for document review success and failure messaging; failure email provides optional “try-again” and consolation call-to-action opportunity
- Optional HTTP notification of document review decisions, to facilitate real-time processing of document review results

Integration Requirements:

- Add verification email notifierId parameter to initial verification request (param supplied by SheerID)
- Add (optional) HTTP notifierId parameter to initial verification request (param supplied by SheerID)
- Optionally, use Control Center Web Template to configure verification request parameters
- When verification result is NULL, [Issue a token](#) to facilitate a document upload for this request
- To present document upload opportunity in real time, present to user within iframe, or forward user to SheerID-hosted link
- Alternatively, email customer the document review opportunity, incorporating SheerID-hosted link within your custom email instructions; customer opens link to begin upload UX

SheerID Deliverables:

- Link for hosted page to custom branded document upload page, and upload success confirmation page/messaging (<https://verify.sheerid.com/client-specific/upload-only.html>)
- Fully customized, branded HTML verification success email generation
- Fully customized, branded HTML verification failure email generation with custom try-again or consolation messaging
- Optional Web Template and HTTP notifier configuration, when applicable
- Pre-production Sandbox environment with instructions for [automated use case testing](#)
- Email or Telephone consulting support as needed

Examples:

- http://developer.sheerid.com/wp-content/uploads/2018/06/Upload_BestPractices1.png
- http://developer.sheerid.com/wp-content/uploads/2018/06/Upload_BestPractices2.png